

Identifying Accounts Payable Automation Opportunities

Check the boxes that apply to you

Business profile. Are you:

- ☐ A business that has lots of manual processes?
- ☐ A multi-entity business?
- ☐ Forecasting significant growth?

If you ticked any of these, AP automation could help support you now & in the future.

Finance processes. Are you/your finance team:

- ☐ Processing 250+ PO's, bills, credit notes or receipts per month?
- ☐ Still relying on paper or excel to manage PO & invoice tracking?
- ☐ Spending 5+ hours per week manually entering & processing AP data?
- ☐ Spending hours completing daily & month end reporting?
- ☐ Experiencing blind spots or data errors in reporting?

If you ticked 2 more, AP automation could help reduce time spent on admin tasks.

Life at work. Are you/your finance team:

- ☐ Experiencing frequent miscommunication or delays on approvals?
- ☐ Struggling to work remotely due to lack of secure, remote access to data?
- ☐ Feeling under pressure due to a stretched team?
- ☐ Strained because of staff changes leading to constant training & recruitment?

If you ticked 2 or more, AP automation could help create a more efficient & stress free team.

How many did you check? Speak to an AP expert to [learn more](#)